

**OFFICE OF THE UNITED STATES TRUSTEE - REGION 3
POST-CONFIRMATION QUARTERLY SUMMARY REPORT**

This Report is to be submitted for all bank accounts that are presently maintained by the post confirmation debtor.

Debtor's Name: W. R. Grace & Co.

Bank: See attached

Bankruptcy Number: 01-01139

Account Number: See attached

Date of Confirmation: January 31, 2011

Account Type: See attached

Reporting Period (month/year): March 2014

Beginning Cash Balance:	\$585,076,628
-------------------------	---------------

All receipts received by the debtor:

Cash Sales:	\$0
-------------	-----

Collection of Accounts Receivable:	\$1,982,977,969
------------------------------------	-----------------

Proceeds from Litigation (settlement or otherwise):	\$0
---	-----

Sale of Debtor's Assets:	\$0
--------------------------	-----

Capital infusion pursuant to the Plan:	\$0
--	-----

Total of cash received:	\$1,982,977,969
-------------------------	-----------------

Total of cash available:	\$2,568,054,597
--------------------------	-----------------

Less all disbursements or payments (including payments made under the confirmed plan) made by the Debtor:

Disbursements made under the plan, excluding the administrative claims of bankruptcy professionals:	\$1,340,585,118
---	-----------------

Disbursements made pursuant to the administrative claims of bankruptcy professionals:	\$486,272
---	-----------

All other disbursements made in the ordinary course:	\$1,186,421,617
--	-----------------

Total Disbursements	\$2,527,493,007
---------------------	-----------------

Ending Cash Balance	\$40,561,590
---------------------	--------------

Pursuant to 28 U.S.C. Section 1746(2), I hereby declare under penalty of perjury that the foregoing is true and correct to the best of my knowledge and belief.

4/30/14

Date

Hudson La Force III / Chief Financial Officer

Name/Title

Debtor: _____

Case Number: 01-01139

Cash Flows Related to Emergence
3/31/2014

Total payments per BMC	\$ 1,334,612,097.85	\$ 1,334,612,097.85
Unpaid - cash remaining per GL	(10,038,990.67)	
Acton - not paid	(2,634,972.79)	
Payments of debt - included in financing	(523,058,981.00)	
Payments not included in BMC		
VSPP payment	26,720,408.70	26,720,408.70
deMaximus payment	2,728,000.00	
Settlement checks from insolvent insurers	12,207,556.00	
Fair Harbor settlement	50,000.00	
Less: reductions in AP due to emergence	(32,198,643.57)	
Cash out - in operating cash flow	808,386,474.53	
Insurance receivable	500,000,000.00	
Cash paid to resolve contingencies subject to Chapter 11	1,308,386,474.53	
Accounts payable	32,198,643.57	
Chapter 11 emergence payments	<u>\$ 1,340,585,118.10</u>	✓

Chapter 11 expenses paid

	(in thousands)
Miscellaneous (i.e., travel)	\$ 266.0
Normal chapter 11 payments	5,802.2
Blackstone (\$2.5m accrued at 12/31)	2,574.3
D&O Insurance	786.0
Bonuses	6,092.2
	<u>\$ 15,520.7</u>

Adjusted Free Cash Flow

Cash flow used by operating activities	\$ (1,252.3)
Capital expenditures	(40.1)
	<u>(1,292.4)</u>
Chapter 11 expenses paid	15.5
Chapter 11 emergence charges	1,340.6
Expenditures for asbestos-related environmental remed.	1.8
	<u>\$ 65.5</u>

Quarterly Summary Report

Chart 1

	W. R. Grace & Co. - Conn	Remedium Group, Inc.	W.R. Grace & Co.	Darex Puerto Rico, Inc.	Kootanal Development Company	Gloucester New Communities Company, Inc.	Total
Beginning Cash Balance	\$ 583,347,851	\$ (52,304)	\$ -	\$ 1,723,764	\$ 56,816	\$ 500	\$ 585,076,628 ✓
Total of cash received	\$ 1,978,144,271	\$ 1,425,506	\$ 1,425,531	\$ 1,862,662	\$ 120,000	\$ -	\$ 1,982,977,969 ✓
Total Disbursements	\$ 2,522,838,346	\$ 1,340,983	\$ 1,425,531	\$ 1,853,279	\$ 34,869	\$ -	\$ 2,527,493,007 ✓
Ending Cash Balance	\$ 38,653,776	\$ 32,219	\$ -	\$ 1,733,147	\$ 141,948	\$ 500	\$ 40,561,590 ✓

Chart 1

W. R. Grace & Co. - Conn

Schedule of Cash Receipts and Disbursements

MOR-1

March 2014

	JP Morgan Chase Disbursement 9101013572	Bank of America Lockbox 8188703107	JP Morgan Chase Concentration 16001257	Bank of America Lockbox 8188203114	Bank of America Securities LLC 22330134	Bank of America Payroll 2079900016741	First Union Libby Medical 2079900065006
CASH BEGINNING OF QUARTER	\$ 156,120	\$ (386,213)	\$ 1,037,131	\$ 215,441,417	\$ 365,013,055	\$ -	\$ 221,899
RECEIPTS							
ACCOUNTS RECEIVABLE - THIRD PARTIES		(160,568)		687,458,313			
ACCOUNTS RECEIVABLE - INTERCOMPANY							
TRANSFERS IN - THIRD PARTIES	50,124		7,753,631		14,076		
TRANSFERS IN - NONFILING ENTITIES							
TRANSFERS IN - FILING ENTITY CASH ACCOUNTS			2,000,000	639,693,121		84,810,559	
MISCELLANEOUS							
TOTAL RECEIPTS	50,124	(160,568)	9,753,631	1,327,151,434	14,076	84,810,559	-
DISBURSEMENTS							
PAYROLL						84,810,559	
PAYROLL TAXES							
TRADE PAYABLES - THIRD PARTIES	63,408						
TRADE PAYABLES - INTERCOMPANY							
TRANSFERS OUT - THIRD PARTIES			4,651,598	1,151,321,902			5,915
TRANSFERS OUT - NONFILING ENTITIES							
TRANSFERS OUT - FILING ENTITY CASH ACCOUNTS			5,423,677	350,701,495	365,027,131		
MISCELLANEOUS							
TOTAL DISBURSEMENTS	63,408	-	10,075,275	1,502,023,396	365,027,131	84,810,559	5,915
NET CASH FLOW (RECEIPTS LESS DISBURSEMENTS)	(13,284)	(160,568)	(321,645)	(174,871,962)	(365,013,055)	-	(5,915)
CASH - END OF QUARTER	\$ 142,836	\$ (546,781)	\$ 715,486	\$ 40,569,456	\$ -	\$ -	\$ 215,984

Note #1

Various payments are made by W. R. Grace & Co. - Conn on behalf of certain other debtor entities, generally and primarily those that are inactive and/or have no direct employees. Such expenditures are generally de minimis and could include professional fees, state registration fees, business license fees and certain taxes.

Chart 1

W. R. Grace & Co. - Conn						
Schedule of Cash Receipts and Disbursements						
MOR-1						
March 2014						
	Bank of America Accts Payable 2079920005751	Bank of America Accts payable 2079900005260	Bank of America Lockbox 304616494	First Union Petty Cash 2040000016900	Banco de Credito Operating Acct 1931115122058	Banco de Credito Operating Acct 1931125963172
CASH BEGINNING OF QUARTER	\$ -	\$ -	\$ -	\$ 500	\$ 401,093	\$ 820,930
RECEIPTS						
ACCOUNTS RECEIVABLE - THIRD PARTIES			270,460,381		-	1,847,707
ACCOUNTS RECEIVABLE - INTERCOMPANY					-	-
TRANSFERS IN - THIRD PARTIES					3,574,672	-
TRANSFERS IN - NONFILING ENTITIES	2,884,934	10,965,848			-	-
TRANSFERS IN - FILING ENTITY CASH ACCOUNTS	105,425,482	158,263,818			-	-
MISCELLANEOUS					-	-
TOTAL RECEIPTS	108,310,416	169,229,665	270,460,381	-	3,574,672	1,847,707
DISBURSEMENTS						
PAYROLL					-	-
PAYROLL TAXES					-	-
TRADE PAYABLES - THIRD PARTIES	108,160,869	169,229,665			-	-
TRADE PAYABLES - INTERCOMPANY					-	-
TRANSFERS OUT - THIRD PARTIES					3,449,174	1,854,116
TRANSFERS OUT - NONFILING ENTITIES	149,554				-	-
TRANSFERS OUT - FILING ENTITY CASH ACCOUNTS			270,464,354		-	-
MISCELLANEOUS					-	-
TOTAL DISBURSEMENTS	108,310,416	169,229,665	270,464,354	-	3,449,174	1,854,116
NET CASH FLOW (RECEIPTS LESS DISBURSEMENTS)	-	-	(3,973)	-	125,498	(6,409)
CASH - END OF QUARTER	\$ -	\$ -	\$ (3,973)	\$ 500	\$ 526,592	\$ 814,521

Note #1

Various payments are made by W. R. Grace & Co. - Conn on behalf of certain other debtor entities, generally and primarily those that are inactive and/or have no direct employees. Such expenditures are generally de minimis and could include professional fees, state registration fees, business license fees and certain taxes.

Chart 1

W. R. Grace & Co. - Conn							
Schedule of Cash Receipts and Disbursements							
MOR-1							
March 2014							
	Banco Interam de Finanzas 7000107707	HSBC Operating Acct 1128001	Cash in Transit	Cash on Hand	Other	CURRENT MONTH	
						ACTUAL	PROJECTED
CASH BEGINNING OF QUARTER	\$ -	\$ 4,761,120	\$ 867,145	\$ 4,750	\$ (4,991,097)	\$ 583,347,951	\$ -
RECEIPTS							
ACCOUNTS RECEIVABLE - THIRD PARTIES	-	3,045,653				962,651,386	
ACCOUNTS RECEIVABLE - INTERCOMPANY	-	-				-	
TRANSFERS IN - THIRD PARTIES	-	-	56,621			11,449,123	
TRANSFERS IN - NONFILING ENTITIES	-	-				13,850,782	
TRANSFERS IN - FILING ENTITY CASH ACCOUNTS	-	-				990,192,980	
MISCELLANEOUS	-	-				-	
TOTAL RECEIPTS	-	3,045,553	56,621	-	-	1,978,144,271	-
DISBURSEMENTS							
PAYROLL	-	-				84,810,559	
PAYROLL TAXES	-	-				-	
TRADE PAYABLES - THIRD PARTIES	-	2,837,899				280,291,834	
TRADE PAYABLES - INTERCOMPANY	-	-				-	
TRANSFERS OUT - THIRD PARTIES	-	-	867,145			1,162,149,949	
TRANSFERS OUT - NONFILING ENTITIES	-	-				149,554	
TRANSFERS OUT - FILING ENTITY CASH ACCOUNTS	-	-				991,616,657	
MISCELLANEOUS	-	-			3,819,893	3,819,893	
TOTAL DISBURSEMENTS	-	2,837,899	867,145	-	3,819,893	2,522,838,346	-
NET CASH FLOW (RECEIPTS LESS DISBURSEMENTS)	-	207,655	(810,524)	-	(3,819,893)	(544,694,075)	-
CASH - END OF QUARTER	\$ -	\$ 4,968,774	\$ 56,621	\$ 4,750	\$ (8,810,990)	\$ 38,653,776	\$ -

Note #1

Various payments are made by W. R. Grace & Co. - Conn on behalf of certain other debtor entities, generally and primarily those that are inactive and/or have no direct employees. Such expenditures are generally de minimis and could include professional fees, state registration fees, business license fees and certain taxes.

Chart 1

Remedium Group, Inc.

Schedule of Cash Receipts and Disbursements

MOR-1

March 2014

	JP Morgan Chase Depository/Wire 323863842	JP Morgan Chase Disbursement 601831985	Other	CURRENT MONTH	
				ACTUAL	PROJECTED
CASH BEGINNING OF QUARTER	\$ -	\$ (52,321)	\$ 18	\$ (52,304)	\$ -
RECEIPTS					
ACCOUNTS RECEIVABLE - THIRD PARTIES				-	
ACCOUNTS RECEIVABLE - INTERCOMPANY				-	
ACCOUNTS RECEIVABLE AS SERVICER FOR GRPI				-	
DIP BORROWINGS				-	
TRANSFERS IN - THIRD PARTIES				-	
TRANSFERS IN - NONFILING ENTITIES				-	
TRANSFERS IN - FILING ENTITY CASH ACCOUNTS		1,425,506		1,425,506	
TOTAL RECEIPTS	-	1,425,506	-	1,425,506	-
DISBURSEMENTS					
PAYROLL				-	
PAYROLL TAXES				-	
TRADE PAYABLES - THIRD PARTIES				-	
TRADE PAYABLES - INTERCOMPANY				-	
ACCOUNT SECURITIZATION PAYMENTS AS SERVICER FOR GRPI				-	
TRANSFERS OUT - THIRD PARTIES		1,335,791	5,192	1,340,983	
TRANSFERS OUT - NONFILING ENTITIES				-	
TRANSFERS OUT - FILING ENTITY CASH ACCOUNTS				-	
MISCELLANEOUS				-	
TOTAL DISBURSEMENTS	-	1,335,791	5,192	1,340,983	
NET CASH FLOW (RECEIPTS LESS DISBURSEMENTS)	-	89,715	(5,192)	84,523	
CASH - END OF QUARTER	\$ -	\$ 37,394	\$ (5,175)	\$ 32,219	\$ -

Chart 1

W.R. Grace & Co.			
Schedule of Cash Receipts and Disbursements			
MOR-1			
March 2014			
	JP Morgan Chase Pass Through 323881963	CURRENT MONTH	
		ACTUAL	PROJECTED
CASH BEGINNING OF QUARTER	\$ -	-	\$ -
RECEIPTS			
ACCOUNTS RECEIVABLE - THIRD PARTIES		-	
ACCOUNTS RECEIVABLE - INTERCOMPANY		-	
ACCOUNTS RECEIVABLE AS SERVICER FOR GRPI		-	
DIP BORROWINGS		-	
TRANSFERS IN - THIRD PARTIES		-	
TRANSFERS IN - NONFILING ENTITIES		-	
TRANSFERS IN - FILING ENTITY CASH ACCOUNTS	1,425,531	1,425,531	
TOTAL RECEIPTS	1,425,531	1,425,531	-
DISBURSEMENTS			
PAYROLL		-	
PAYROLL TAXES		-	
TRADE PAYABLES - THIRD PARTIES		-	
TRADE PAYABLES - INTERCOMPANY		-	
ACCOUNT SECURITIZATION PAYMENTS AS SERVICER FOR GRPI		-	
DIP PRINCIPAL REPAYMENTS		-	
DIP INTEREST AND USAGE FEES		-	
TRANSFERS OUT - THIRD PARTIES		-	
TRANSFERS OUT - NONFILING ENTITIES		-	
TRANSFERS OUT - FILING ENTITY CASH ACCOUNTS	1,425,506	1,425,506	
MISCELLANEOUS	25	25	
TOTAL DISBURSEMENTS	1,425,531	1,425,531	-
NET CASH FLOW (RECEIPTS LESS DISBURSEMENTS)	-	-	-
CASH - END OF QUARTER	\$ -	\$ -	\$ -

Chart 1

Darex Puerto Rico, Inc.

Schedule of Cash Receipts and Disbursements

MOR-1

March 2014

	Citibank Operating Acct 300153011	Petty Cash	Other	Cash-In-Transit	CURRENT MONTH	
					ACTUAL	PROJECTED
CASH BEGINNING OF QUARTER	\$ 1,723,764	\$ -	\$ -	\$ -	\$ 1,723,764	\$ -
RECEIPTS						
		No Activity	No Activity	No Activity		
ACCOUNTS RECEIVABLE - THIRD PARTIES	812,835				812,835	
ACCOUNTS RECEIVABLE - INTERCOMPANY					-	
ACCOUNTS RECEIVABLE AS SERVICER FOR GRPI					-	
TRANSFERS IN - THIRD PARTIES					-	
TRANSFERS IN - NONFILING ENTITIES					-	
TRANSFERS IN - FILING ENTITY CASH ACCOUNTS	1,049,826				1,049,826	
TOTAL RECEIPTS	1,862,662	-	-	-	1,862,662	-
DISBURSEMENTS						
PAYROLL					-	
PAYROLL TAXES					-	
TRADE PAYABLES - THIRD PARTIES	803,452				803,452	
TRADE PAYABLES - INTERCOMPANY					-	
ACCOUNT SECURITIZATION PAYMENTS AS SERVICER FOR GRPI					-	
TRANSFERS OUT - THIRD PARTIES					-	
TRANSFERS OUT - NONFILING ENTITIES					-	
TRANSFERS OUT - FILING ENTITY CASH ACCOUNTS	1,049,826				1,049,826	
MISCELLANEOUS					-	
TOTAL DISBURSEMENTS	1,853,279	-	-	-	1,853,279	-
NET CASH FLOW (RECEIPTS LESS DISBURSEMENTS)	9,383	-	-	-	9,383	-
CASH - END OF QUARTER	\$ 1,733,147	\$ -	\$ -	\$ -	\$ 1,733,147	\$ -

Chart 1

Grace International Holdings Schedule of Cash Receipts and Disbursements MOR-1 March 2014			
	Grace International Holdings 323138524	CURRENT MONTH	
		ACTUAL	PROJECTED
CASH BEGINNING OF QUARTER	\$ -	-	\$ -
RECEIPTS			
ACCOUNTS RECEIVABLE - THIRD PARTIES		-	
ACCOUNTS RECEIVABLE - INTERCOMPANY		-	
ACCOUNTS RECEIVABLE AS SERVICER FOR GRPI		-	
TRANSFERS IN - THIRD PARTIES		-	
TRANSFERS IN - NONFILING ENTITIES		-	
TRANSFERS IN - FILING ENTITY CASH ACCOUNTS		-	
TOTAL RECEIPTS	-	-	-
DISBURSEMENTS			
PAYROLL		-	
PAYROLL TAXES		-	
TRADE PAYABLES - THIRD PARTIES		-	
TRADE PAYABLES - INTERCOMPANY		-	
ACCOUNT SECURITIZATION			
PAYMENTS AS SERVICER FOR GRPI		-	
TRANSFERS OUT - THIRD PARTIES		-	
TRANSFERS OUT - NONFILING ENTITIES		-	
TRANSFERS OUT - FILING ENTITY CASH ACCOUNTS		-	
MISCELLANEOUS		-	
TOTAL DISBURSEMENTS	-	-	-
NET CASH FLOW (RECEIPTS LESS DISBURSEMENTS)	-	-	-
CASH - END OF QUARTER	\$ -	\$ -	\$ -

Chart 1

Kootenai Development Company			
Schedule of Cash Receipts and Disbursements			
MOR-1			
March 2014			
	First National Bank of Montana 1049097	CURRENT MONTH	
		ACTUAL	PROJECTED
CASH BEGINNING OF QUARTER	\$ 56,816	56,816	\$ -
RECEIPTS			
ACCOUNTS RECEIVABLE - THIRD PARTIES		-	
ACCOUNTS RECEIVABLE - INTERCOMPANY		-	
ACCOUNTS RECEIVABLE AS SERVICER FOR GRPI		-	
TRANSFERS IN - THIRD PARTIES		-	
TRANSFERS IN - NONFILING ENTITIES		-	
TRANSFERS IN - FILING ENTITY CASH ACCOUNTS	120,000	120,000	
TOTAL RECEIPTS	120,000	120,000	-
DISBURSEMENTS			
PAYROLL		-	
PAYROLL TAXES		-	
TRADE PAYABLES - THIRD PARTIES		-	
TRADE PAYABLES - INTERCOMPANY		-	
ACCOUNT SECURITIZATION		-	
PAYMENTS AS SERVICER FOR GRPI		-	
TRANSFERS OUT - THIRD PARTIES	34,869	34,869	
TRANSFERS OUT - NONFILING ENTITIES		-	
TRANSFERS OUT - FILING ENTITY CASH ACCOUNTS		-	
MISCELLANEOUS		-	
TOTAL DISBURSEMENTS	34,869	34,869	-
NET CASH FLOW (RECEIPTS LESS DISBURSEMENTS)	85,131	85,131	-
CASH - END OF QUARTER	\$ 141,948	\$ 141,948	\$ -

Chart 1

Gloucester New Communities Company, Inc.
Schedule of Cash Receipts and Disbursements
MOR-1
March 2014

	Cash On Hand	CURRENT QUARTER	
		ACTUAL	PROJECTED
CASH BEGINNING OF QUARTER	\$ 500	500	\$ -
RECEIPTS			
	No Activity		
ACCOUNTS RECEIVABLE - THIRD PARTIES		-	
ACCOUNTS RECEIVABLE - INTERCOMPANY		-	
ACCOUNTS RECEIVABLE AS SERVICER FOR GRPI		-	
TRANSFERS IN - THIRD PARTIES		-	
TRANSFERS IN - NONFILING ENTITIES		-	
TRANSFERS IN - FILING ENTITY CASH ACCOUNTS		-	
TOTAL RECEIPTS	-	-	-
DISBURSEMENTS			
PAYROLL		-	
PAYROLL TAXES		-	
TRADE PAYABLES - THIRD PARTIES		-	
TRADE PAYABLES - INTERCOMPANY		-	
ACCOUNT SECURITIZATION PAYMENTS AS SERVICER FOR GRPI		-	
TRANSFERS OUT - THIRD PARTIES		-	
TRANSFERS OUT - NONFILING ENTITIES		-	
TRANSFERS OUT - FILING ENTITY CASH ACCOUNTS		-	
MISCELLANEOUS		-	
TOTAL DISBURSEMENTS	-	-	-
NET CASH FLOW (RECEIPTS LESS DISBURSEMENTS)	-	-	-
CASH - END OF QUARTER	\$ 500	500	\$ -

Name	Address	Description of Services Rendered	Total Amounts Paid For Three Months Ended March 31, 2014	Total Amounts Paid Through March 31, 2014
Adams & Adams	P.O. Box 1014 Pretoria South Africa	Patent Law	\$ 1,583.90	\$ 17,827.27
Allen Matkins	515 S. Figueroa St. 9th Floor Los Angeles, CA 90071-3398	Employment Litigation	\$ -	\$ 4,094.00
American Appraisal Associates, Inc.	Bin 391 Milwaukee, WI 53288	Valuation Services	\$ -	\$ 136,598.99
Andrews Kurth LLP Inc.	600 Travis Suite, 4200 Houston, TX 77002	Employment Litigation	\$ 6,997.15	\$ 330,260.41
Anthony J. DeLaurentis, P.A.	2001 Jefferson Davis Highway, Suite 211 Arlington, VA 22202	Intellectual Property Law	\$ 3,064.00	\$ 487,350.95
Arent, Fox, Kinter, Plotkin, Kahn	1050 Connecticut Ave. NW Washington, DC 20036	Employment Litigation	\$ 1,243.00	\$ 631,921.22
Artale, Beverly J.	3826 Sunflower Circle, Suite 001 Mitchellville, MD 20721	Patent Law	\$ -	\$ 690,240.00
Arthur Andersen LLP	1345 Avenue of the Americas New York, NY 10105	Human Resource Consulting	\$ -	\$ 166,291.00
Baker & McKenzie	One Prudential Plaza 130 East Randolph Drive Chicago, IL 60601	Tax Law	\$ 26,435.27	\$ 820,197.47
Baker Botts LLP	P.O. Box 201626 Houston, TX 77216-1626	General Litigation	\$ -	\$ 2,196.75
Ballard Spahr Andrews	1735 Market Street, 51st Floor Philadelphia, PA 19103-7599	Patent Law	\$ 986.00	\$ 160,520.92
Banker Lopez Gassler, P.A.	501 E. Kennedy Blvd., Suite 1500 Tampa, FL 33602	General Litigation	\$ -	\$ 35,317.46
Barnes & Thornburg	1313 Merchants Bank Bldg 11 South Meridian Street Indianapolis, IN 46204	Bodily Injury Litigation/Environmental Law	\$ 1,513.60	\$ 12,701.16
Bell Royes & Sanders, LPA	33 South Grant Avenue Columbus, OH 43215-3900	Employment Litigation	\$ -	\$ 165.00
Berger, Davis & Singerman	350 East Las Olas Blvd Suite 1000 Fort Lauderdale, FL 33301	Intellectual Property Law	\$ -	\$ 814.03
Bradley & Riley	PO Box 2804 Cedar Rapids, IA 52406-2804	Environmental/Commercial Law	\$ 72.00	\$ 3,758.56
Brunini, Grantham, Grower & Hewes	248 East Capital St Jackson, MS 39201	Environmental Law	\$ -	\$ 976.00
Bryan Cave	One Metropolitan Square 211 N Broadway, Suite 3600 Saint Louis, MO 63150-3089	Bodily Injury Litigation/Corporate Real Estate	\$ 684.61	\$ 11,286.00
Cabinet Weinstein	56 A, Rue du Faubourg Saint-Honore, Paris 75008 France	Intellectual Property Law	\$ -	\$ 88,965.35
Cahill Gordon & Reindel	Eighty Pine St. New York, NY 10005	Asbestos Litigation	\$ -	\$ 51,039.78
Cambridge Environmental	58 Charles Street, 3d Floor Cambridge, MA 02141	Environmental	\$ -	\$ 178,983.46
Cardwell Conner PC	219 A East Washington St Greenville, SC 29601	Environmental	\$ -	\$ 24,943.49
Carr, Allison, Pugh, Howard, Oliver	100 Vestavia Parkway Birmingham, AL 35216	Asbestos Litigation	\$ -	\$ 44,443.30
Carvin & Delaney LLP	44 Adams Street Braintree, MA 02184	Real Estate Law	\$ -	\$ 5,477.50
CGA Law Firm	135 N. George Street York, PA 17401-1132	General Litigation	\$ -	\$ 18,107.05
Connell Foley & Geiser	85 Livingston Ave. Roseland, NJ 07068	Bodily Injury Litigation	\$ -	\$ 44,773.04
Copeland, Cook, Taylor & Bush	200 Concourse Suite 200 Ridgeland, MS 39157	General Litigation	\$ -	\$ 480.50
Covington & Burling	1201 Pennsylvania Avenue, NW Washington, DC 20004-2401	International Trade Law	\$ -	\$ 84,998.68
Cowles & Thompson	901 Main Street, Suite 4000 Dallas, TX 75202-3793	Bodily Injury Litigation	\$ -	\$ 2,032.98
Crady, Jewett & McCulley, LLP (Snow Fogel Spence, LLP)	1400 Two Houston Center 909 Fannin Houston, TX 77010-1006	General Litigation	\$ -	\$ 338,145.00
Craig Jameson	305 Middle Road Brentwood, NH 03833	General Litigation	\$ -	\$ 530.68
Cummings & Lockwood	3001 Tamiami Trail North Naples, FL 33941-3032	Corporate Representation	\$ -	\$ 1,227,130.87
D'Agostine, Levine, Parra & Netburn, P.C.	268 Main Street P.O. Box 2223 Acton, MA 01720-6223	Real Estate Law	\$ -	\$ 375,836.15
David Junkin	15401 Ranch Road 12, Ste. 105 Waverly, TX 78676	General Litigation	\$ -	\$ 232.42
Davis, Graham & Stubbs	370 Seventeenth Street Suite 4700 Denver, CO 80201-0185	Corporate Law	\$ 133,958.48	\$ 292,932.10
Debandi, Van Hecke, Lacke & Locsch	Rue Bredorode 13b-1000 Brussels, 1000 Belgium	General Litigation	\$ -	\$ 15,388.42
Del Sole & Del Sole LLP	46 South Whittlessey Ave New Haven, CT 06492	General Litigation	\$ -	\$ 9,762.54
Deutsch Levy & Engel Chartered	225 West Washington Street Chicago, IL 60606	Corporate Law	\$ -	\$ 152,303.35
Dickstein, Shapiro, & Morin	1177 Avenue of the Americas New York, NY 10036	Insurance Law	\$ -	\$ 227,914.88
Dorsey & Whitney LLP	P.O. Box 1680 Minneapolis, MN 55480-1680	Asbestos Law	\$ -	\$ 41,813.68
Dow Lohnes PLLC	1200 New Hampshire Avenue N.W. Washington DC 20036	Legal Services	\$ -	\$ -

Name	Address	Description of Services Rendered	Total Amounts Paid For Three Months Ended March 31, 2014	Total Amounts Paid Through March 31, 2014
			\$ -	\$ 5,285,966.49*
Ernst & Young LLP	P.O. Box 5980 New York, NY 10087-5980	Tax Advisory Services	\$ -	\$ 111,059.87
Farallon Law Group	459 Fulton Street, Suite 102 San Francisco, CA	Corporate Law	\$ -	\$ 132,865.71
Finnegan, Henderson, Farabow, Garrett & Dunner	1300 I Street, N. W. Washington, D.C. 20005-3315	Intellectual Property Law	\$ -	\$ 419,105.39
Flemming Zulack & Williamson	One Liberty Plaza New York, NY 10006-1404	Bodily Injury Litigation	\$ -	\$ 252,775.22
Foley Mansfield	4770 Biscayne Boulevard Suite 1000 Miami, FL 33137	Employment Law Environmental Law	\$ 36,098.59	\$ 67,942.59
Foss, Bowe & San Filippo	225 Broad St. Red Bank, NJ 07701	Real Estate Litigation	\$ -	\$ 4,748.83
Foster Swift Collins & Smith	313 S. Washington Square Lansing, MI 48933-2193	Environmental Law	\$ -	\$ -
Fowler, Howard & Reid, PLLC	2450 Hollywood Blvd. Ste 302 Hollywood, FL 33020	Tax Consulting Services	\$ -	\$ 327.50
Frilot, Partridge, Kohnke & Clements, P.C.	1100 Poydras Street New Orleans, LA 70163-3600	Employment Litigation	\$ -	\$ 18,179.25
Frost Brown Todd LLC	PO Box 70087 Louisville, KY 40270-0087	Employment Law	\$ -	\$ 2,764.50
Gannon, James P., Attorney at Law	326 West State Street Media, PA 19063-0902	General Litigation	\$ -	\$ 166,245.05
Garlington Lohn & Robinson	199 West Pine Missoula, MT 59807-7909	Libby, Montana Counsel	\$ 270.00	\$ 158,925.43
Gaucher & Associates	P. O. Box 30995 Walnut Creek, CA 94598	Employment Law	\$ -	\$ 248.92
Goins, Underkofler, Crawford & Langdon	3300 Thanksgiving Tower 1601 Elm Street Dallas, TX 75201	Real Estate Law	\$ -	\$ 5,353.83
Gonzalez Calvillo, S.C	Montes Urales No 632 Piso 3 Lomas De Chapultepec, Mexico 11000	Intellectual Property Law	\$ -	\$ 49,042.75
Goodrich, Riquelme Y Asociados	PO Box 973727 Dallas, TX 75397-3727	General Litigation	\$ -	\$ 104,973.29
Gordan, Arata, McCollam, Duplantis & Eagan, L.L.P.	201 St. Charles Avenue 40th Floor New Orleans, LA 70170-0001	Commercial Litigation	\$ -	\$ 226,135.62
Gordon & Rees	Embarcadero Center West 275 Battery St, 20th Fl San Francisco, CA 94111	Bodily Injury Litigation	\$ 188.00	\$ 73,931.63
Goulston and Storrs	400 Atlantic Avenue Boston, MA 02110-3333	Real Estate Law	\$ -	\$ 63,453.75
Grant Thornton	2700 South Commerce Parkway Suite 300 Weston, FL 33331	Tax Accounting	\$ -	\$ 98,121.98
Greenbaum Doll & McDonald PLLC	Section 469 Louisville, KY 40289	Environmental Law	\$ -	\$ 127,610.48
Greenberg, Glusker, Fields, Claman	1900 Ave of Stars, #2000 Los Angeles, CA 90067	Business Litigation	\$ -	\$ 24,169.63
Gunster, Yoakley, Valdes-Favli & Stewart P.A.	777 South Flager Dr, Suite 500 West Palm Beach, FL 33401	Corporate Law	\$ -	\$ 4,726.78
Hahn Loeser & Parks	200 Public Square Cleveland, OH 44114-2301	Bodily Injury Litigation	\$ 232.79	\$ 78,439.86
Hamilton, Brook, Smith & Reynolds, P.C.	Two Millitia Drive Lexington, MA 02173	Patent/Trademark Law	\$ -	\$ 2,219.62
Hancock & Estabrook, LLP	1500 Mony Tower I Syracuse, NY 13221-4976	Arbitration	\$ -	\$ 32,830.15
Heinrich Gordon Batchelder	500 East Broward Blvd., Suite 1000 Fort Lauderdale, FL 33394-3092	General Tax Law	\$ -	\$ 9,004.19
Hinckley, Allen & Snyder LLP	1500 Fleet Center Providence, RI 02903	Employment Law	\$ 51.13	\$ 192,310.03
Hodge & Dwyer & Zeman	P.O. Box 5778 Springfield, IL 62705-5776	Environmental Law	\$ 13,074.28	\$ 202,272.66
Holland & Knight	P.O. Box 32092 Lakeland, FL 33802-2092	Florida Tax Matters	\$ 26,208.00	\$ 5,128.75
Horwood Marcus & Berk	180 North LaSalle Street Chicago, IL 60651	Tax Law	\$ -	\$ 50,497.55
Howard J. Coffee RE Inc.	100 Conshohocken Road, Suite 206 Conshohocken, PA 19428	Real Estate Law	\$ -	\$ 1,738.50
Howard & Howard	1400 North Woodward Avenue Bloomfield Hills, MI 48304-2856	Environmental Law	\$ -	\$ 219,518.85
Howrey Simon Arnold & White	1299 Pennsylvania Avenue, NW Washington DC 20004-2402	Environmental Law	\$ -	

*On July 10, 2008, the Court entered an order lifting the \$1,600,000 total OCP expenditure cap for Ernst & Young LLP.

J. Maxwell Williams, (The Hayden Law Firm)	7242 Neshoba Circle Germantown, TN	Arbitration	\$ -	\$ 1,217.00
Jacobberger, Micallef & Assoc., P.A.	2720 Maplewood Drive Maplewood, MN 55109	Bodily Injury Litigation	\$ -	\$ 2,520.00
JM Posner	2333 North State Road 7, Suite B Margate, FL 33063	Insurance Consultant	\$ 41,250.00	\$ 1,489,650.04
Jones, Tete, Nolen, Hanchey, Swift, Spears & Fonti, LLP	1135 Lakeshore Drive Lake Charles, LA 70601	Employment Law	\$ 1,375.00	\$ 205,824.88
Kalin, Diane	167 Pope Road Acton, MA 01720	General Litigation	\$ -	\$ 63,712.50
Keefer Wood Allen & Rahal	210 Walnut Street Harrisburg, PA 17108-1963	Tax Law	\$ -	\$ 30,438.84
Keller & Heckman	1001 G Street, NW Suite 500 West Washington, DC 20001	Environmental Law	\$ 3,356.00	\$ 365,524.69
Kingston & Hodnet	One McKinley Square Boston, MA 02109	Employment Law	\$ -	\$ 10,008.08
Kollman & Saucier, P.A.	1823 York Road Timonium, Maryland 21093-5119	General Matter	\$ -	\$ 32,203.90

Name	Address	Description of Services Rendered	Total Amounts Paid For Three Months Ended March 31, 2014	Total Amounts Paid Through March 31, 2014
Lahive & Cockfield	28 State Street Boston, MA 02109	Intellectual Property Law	\$ -	\$ 110,412.28
Lavery, de Billy & Associates	925 Chemin St-Louis Bureau 500 Quebec PQ G1S1C1 Canada	Commercial Litigation	\$ -	\$ 6,585.77
Lerner, David, Littenberg, Krumholz & Mentik, LLP	600 South Avenue West Westfield, NJ 07090	Legal Services	\$ -	\$ 307,816.17
Lewis and Roca LLP	40 N Central Ave Suite 1900 Phoenix, AZ 85004	Intellectual Property Law	\$ -	\$ 35,550.12
Liedekerke-Wolters-Waelbroeck & Kirkpatrick	Boulevard De L'Empereur 3 Bruxelles	Tax law/divested businesses	\$ 23,538.94	\$ 986,444.25
Lockridge Grindal Naulen, PLLP	100 Washington Ave South, Suite 2200 Minneapolis, MN 55401-2179	Property Damage Claims	\$ 6,502.51	\$ 230,190.58
Loyens Loeff	P.O. Box 71170 1008 BD Amsterdam	Corporate Law	\$ -	\$ 14,311.32
Lynch, Daskal, Emery	264 West 40th Street New York, NY 10018	Product Liability Litigation	\$ 20,731.85	\$ 238,955.66
MacPherson, Leslie & Tyerman	1500-1874 Scarth Street Regina, Saskatchewan S4P 4E9 Canada	Employment Litigation	\$ -	\$ 708.11
MAQS Law Firm	Ostra Hamngatan 24, Box 11918 SE-404 39 Gothenburg, Sweden	General Litigation	\$ -	\$ 12,692.53
Mathews, Dinsdale & Clark Barristers & Solicitors	One Queen Street East, Suite 2500 Toronto, Ontario M5C 2Z1	Employment Litigation	\$ -	\$ 73,448.21
McConnell Valdes	270 Munoz Rivera Avenue San Juan, PR 00918	Employment Litigation	\$ -	\$ 30,109.16
McDermott, Will & Emery	1850 K Street, N.W. Washington, DC 20006-2296	Environmental Law	\$ -	\$ 151,263.70
McGuire Woods Battle & Battle	Army and Navy Club Building 1627 Eye Street, N.W. Washington, DC 20006	General Litigation	\$ -	\$ 1,272.90
McKenna Long & Aldridge, LLP	1900 K Street NW Washington, DC 20006-1108	General Litigation	\$ -	\$ 27,397.10
McKinney Stringer & Webster, P.C.	101 North Robinson, Suite 1300 Oklahoma City, OK 73102	General Litigation	\$ -	\$ 2,370.75
McNair Law Firm, P.A.	7 North Laurens Street, Suite 600 Greenville, SC 29601	Environmental Law	\$ -	\$ 104,045.48
Melville & Sowerby	2940 South 25th Street Fort Pierce, FL 34981-5605	Environmental Law	\$ -	\$ 1,115.63
Michael B. Cohan (Blackacre Services Group)	17 Old Conant Road, Lincoln, MA 01773	Corporate Consulting	\$ 2,585.33	\$ 288,208.99
Miles & Stockbridge P.C.	10 Light Street Baltimore, MD 21202	Environmental Law	\$ -	\$ -
Miller Martin PLLC	832 Gerrig Avenue, Suite 1000 Chattanooga, TN 37402-2289	Environmental Law	\$ 809.00	\$ 59,868.98
Miller Thomson Pouliot	1155 René-Lévesque Blvd. West Montréal, QC H3B 3S6	Environmental Law	\$ -	\$ 2,893.82
Minter Ellison	PO BOX 769G Melbourne, Victoria AC3001 Australia	Corporate Law/Foreign Acquisitions	\$ -	\$ 20,317.69
Mintz, Levin, Cohn, Ferris, and Glovsky	One Financial Center Boston, MA 02111	Employment Litigation	\$ -	\$ 154,293.25
Morgan, Lewis, & Bockius LLP	1701 Market Street Philadelphia, PA 19103	Employment Litigation	\$ -	\$ 381,197.74
Nields Lemack & Dingman	176 East Main Street, Suite 8 Westborough, MA 01581	Intellectual Property Law	\$ -	\$ 231,650.00
Oentel Hoffman Fernandez & Cole, P.A.	P O Box 1110 Tallahassee, FL 32302-1110	Environmental Law	\$ -	\$ 89,521.60
Oglethorpe Deakins Nash Smoak & Stewart	PO Box 2757 Greenville, SC 29602	Bodily Injury Litigation/Employee Benefit Law	\$ 10,516.68	\$ 41,859.08
O'Hagan, Smith & Arundsen, LLC	150 N. Michigan Avenue, Suite 3300 Chicago, IL 60601	Bodily Injury Litigation	\$ -	\$ 15,440.15
Paron Boggs LLP	2550 M Street, NW Washington, DC 20037-1350	Lobbyist	\$ -	\$ 287,767.48
Pepper Hamilton LLP	1235 Westlakes Drive Berwyn, PA 19312	General Litigation	\$ -	\$ 104,164.77
Phillips Lytle Hitchcock Blaine & Huber LLP	3400 HSBC Center Buffalo, NY 14203	Environmental Law	\$ 86,537.39	\$ 682,111.20
Piper Marbury Rudnick & Wolfe LLP	6225 Smith Ave Baltimore, MD 21209-3600	Environmental Law	\$ -	\$ 4,500.00
Plauche Smith and Nieser	1123 Pithon Street Lake Charles, LA 70602	Bodily Injury Litigation	\$ -	\$ 14,968.23
Potter Anderson & Corroon, LLP	East Bridge At Riverplace	Corporate Law	\$ -	\$ 15,696.32
Proskauer Rose LLP	1585 Broadway New York, NY 10036	General Labor Law	\$ -	\$ 23,556.63
Quigley, O'Connor and Carnathan	20 Custom House Street, Suite 1040 Boston, MA 02110	Employment Litigation	\$ -	\$ 11,876.98
Quisumbing Torres	12th Floor, Net One Center 26th Street Corner 3rd Avenue Taguig City, Philippines 1634	Legal Services	\$ -	\$ 561.00
Remmes, Richard G., Attorney	115 Woolford Road Wrentham, MA 02093	Employment Law	\$ -	\$ 24,538.40
Richards, Layton & Finger, P.A.	920 N. King Street Wilmington, DE 19801	Legal Services	\$ -	\$ -
Riddiesperger, Anthony G.	15 Grovenor Court Dallas, TX 75225	Environmental Law	\$ -	\$ 600,897.21
Robin Law P.A.	1123 S. 21st Avenue, Suite 2 Hollywood, Florida 33020	Legal Services	\$ -	\$ -
Roe Cassidy Coates & Price, P.A.	PO Box 10529 Greenville, SC 29603	Civil Litigation	\$ -	\$ 54,471.58

Name	Address	Description of Services Rendered	Total Amounts Paid For Three Months Ended March 31, 2014	Total Amounts Paid Through March 31, 2014
Rosenberg, Martin, Funk, Greenberg	25 South Charles Street, Suite 2115 Baltimore, Maryland 21201	Environmental Law	\$ -	\$ 29,475.71
Rubin and Rudman LLP	50 Rowes Wharf Boston, MA 02110	General Litigation	\$ -	\$ 87,599.18
Sandler, Travis & Rosenberg, P.A.	P.O. Box 523304 Miami, FL 33102	General Litigation	\$ -	\$ 4,538.44
Schauer & Simank	615 North Upper Broadway, Suite 2000 Corpus Christi, TX 78477	General Litigation	\$ -	\$ 451.12
Seeler, Marcia D., Esquire	PO Box 3154 Wellfleet, MA 02667	General Litigation	\$ -	\$ 369,021.64
Senn Visciano canges P.C.	1801 California Street, Suite 4300 Denver, CO 80202	Legal Services	\$ -	\$ -
Seyfarth Shaw Fairweather & Geraldson	55 East Monroe St, Suite 4200 Chicago, IL 60603-5803	Employment Litigation	\$ 22,538.00	\$ 814,306.98
Shapiro Forman Allen & Miller, LLC	380 Madison Avenue New York, NY 10017	Legal Services	\$ -	\$ 7,196.61
Sherin & Lodgen LLP	100 Summer Street Boston, MA 02110	Environmental Law	\$ 1,278.64	\$ 354,660.85
Sidley & Austin	1722 Eye Street, NW Washington, DC 20006	Environmental Law	\$ -	\$ 7,705.46
Spencer Fane Britt & Browne	Suite 1400 Kansas City, MO 64106	Environmental Law	\$ -	\$ 64,184.25
SC&H Consulting (Stout, Casey)	P.O. Box 64271 Baltimore, MD 21264	General Tax Law	\$ 8,169.07	\$ 1,661,285.99
Sterns & Weinroth	P.O. Box 1298 Trenton, NJ 08607-1298	Environmental Law	\$ -	\$ 158,447.09
Stone Pigman Walther Wittman & Hutchinson LLC	546 Carondelet Street New Orleans, LA 70130-3588	Legal Services	\$ -	\$ 43,060.96
Storlee Law Firm, P.C.	1802 Allison Drive Bismarck, ND 58501	Legal Services	\$ 813.24	\$ 9,288.25
Strasburger & Price	901 Main Street Suite 4300 Dallas, TX 75250	Legal Services	\$ -	\$ 6,335.46
Taft, Stettinius & Hollister, LLP	425 Walnut Street Cincinnati, OH 45202-3957	Employment Litigation	\$ -	\$ 4,254.29
Thomas A. Baker P.A.	Baltimore, MD 21201	Legal Services	\$ 610.00	\$ 113,492.41
Thomson & Thomson	PO Box 71892 Chicago, IL 60694-1892	Intellectual Property Law	\$ -	\$ 33.50
Timothy Cremin	3140 St. James Drive Boca Raton, FL 33434	Tax Consultant	\$ -	\$ 12,339.00
Troffkin, Howard J., Esquire	7808 Ivy Mont Terrace Potomac, MD 20854	Intellectual Property Law	\$ 3,000.00	\$ 430,680.91
Tyler Cooper & Alcorn, LLP	555 Long Wharf Dr, 8th Floor PO Box 1936 New Haven, CT 06509-0906	Legal Services	\$ -	\$ -
Ventlieb, Anderson	835 Granvilles Street # 200 Vancouver, BC, Canada V6Z 1K7	Employment Law	\$ -	\$ 606.55
Verusio E. Cosmelli Studio Legal	Foro Traiano 1-A 00187 Roma, Italy 00187	Legal Services	\$ -	\$ 33,029.97
Vinson & Elkins	3500 First City Tower 1001 Fannin Suite 2300 Houston, TX 77002-6760	Environmental Law	\$ -	\$ 8,989.16
Waller Lansden Dortch & Davis	P. O. Box 198966 Nashville, TN 37219-8966	Corporate Law	\$ -	\$ 83,330.34
Watson Wyatt	191 North Wacker Drive Chicago, IL 60606	Compensation Consulting	\$ -	\$ 206,309.00
Webber Wentzel	10 Fricker Road, Illovo Boulevard, Republic of South Africa	Legal Services Acquisition	\$ -	\$ -
Weil, Gotshal & Manges	767 Fifth Avenue New York, NY 10153-0119	Environmental Law/Tax Law	\$ -	\$ 261,609.49
Westerman, Hattori, Daniels & Adrian, LLP	1250 Connecticut Ave, NW, Suite 700 Washington, DC 20036	Intellectual Property Services	\$ -	\$ -
White & Case	1155 Avenue of the Americas New York, NY 10036-2787	Environmental Law	\$ -	\$ 67,989.96
Wilmer Cutler Pickering Hale and Dorr	P.O. Box 7247-8760 Philadelphia, PA 19170-8760	Corporate Law	\$ -	\$ 2,381.00
Womble Carlyle Sandridge and Rice, LLP	550 South Main Street, Suite 400, Greenville, SC 29601	Real Estate Law	\$ -	\$ -
Woolf, McClane, Bright & Allen	900 Riverview Tower 900 South Gay Street Knoxville, TN 37902	Bodily Injury Litigation	\$ -	\$ 18,880.43
Wyatt, Tarrant & Combs	Citizens Plaza Louisville, KY 40202	Employment Law	\$ -	\$ 9,730.46
Wyche, Burgess, Freeman & Parham, P.A.	44 East Camperdown Way Greenville, SC 29602	Legal Services	\$ -	\$ 28,315.18
Zuleta Suarez Araque, Et Al	Carrera 11 NO.82-01 Of. 902 Bogota, D.C. Colombia	Legal Services	\$ -	\$ 16,852.20

486,272.45

✓

On November 21, 2011, the Bankruptcy Court entered its *Modified Order: (I) Approving Agreement; (II) Authorizing, but not Directing, the Debtors to Merge Certain Non-Operating Debtor Subsidiaries into W. R. Grace & Co.-Conn.; (III) Expunging Certain Active Claims, Conditionally Expunged Claims and Intercompany Claims; and (IV) Transferring Certain Active and Intercompany Claims to W. R. Grace & Co.-Conn.* [Docket No. 28007] (the “Merger Order”), which permitted the Debtors to merge the below 45 non-operating subsidiaries (the “Merged Subsidiaries”).

On March 14, 2014 the Bankruptcy Court entered its Final Decree (A) Closing Certain of the Chapter 11 Cases, (B) Removing Certain of the Chapter 11 Cases from the Joint Administration Order, and (C) Waiving the Requirement That the Reorganized Debtors File a Final Report for the Merged Subsidiaries [Docket No. 31880].

The 45 Merged Subsidiaries and their case numbers are listed below. Pursuant to paragraph 15 of the Merger Order, Grace-Conn. shall perform on behalf of the Merged Subsidiaries any and all acts the Plan requires the Merged Subsidiaries to perform, and assumes all obligations of the Merged Subsidiaries under the Plan. The Merged Subsidiaries have no independent corporate existence, no businesses to operate, no assets, no Claims against them, and no obligations under the Plan. The Merged Subsidiaries made no disbursements during the period applicable to this Report, and therefore no fees are due to the U.S. Trustee on account of the Merged Subsidiaries.

A-1 Bit & Tool Co., Inc. (01-01141 (KJC))

Alewife Boston Ltd. (01-01142 (KJC))

Alewife Land Corporation (01-01143 (KJC))

Amicon, Inc. (01-01144 (KJC))

CB Biomedical, Inc. (01-01145 (KJC))

CCHP, Inc. (01-01146 (KJC))

Coalgrace, Inc. (01-01147 (KJC))

Coalgrace II, Inc. (01-01148 (KJC))

Creative Food 'N Fun Company (01-01149 (KJC))

Del Taco Restaurants, Inc. (01-01151 (KJC))

Ecarg, Inc. (01-01153 (KJC))

Five Alewife Boston Ltd. (01-01154 (KJC))

G C Limited Partners I, Inc. (01-01155 (KJC))

G C Management, Inc. (01-01156 (KJC))

GEC Management Corporation (01-01157 (KJC))

GN Holdings, Inc. (01-01158 (KJC))

GPC Thomasville Corp. (01-01159 (KJC))

Grace A-B Inc. (01-01161 (KJC))

Grace A-B II Inc. (01-01162 (KJC))

Grace Culinary Systems, Inc. (01-01164 (KJC))

Grace Drilling Company (01-01165 (KJC))

Grace Environment, Inc. (01-01167 (KJC))

Grace H-G Inc. (01-01169 (KJC))

Grace H-G II Inc. (01-01170 (KJC))

Grace Hotel Services Corporation (01-01171 (KJC))

Grace Offshore Company (01-01173 (KJC))

Grace Petroleum Libya Incorporated (01-01175 (KJC))

Grace Tarpon Investors, Inc. (01-01176 (KJC))

Grace Ventures Corp. (01-01177 (KJC))

Grace Washington, Inc. (01-01178 (KJC))

Gracoal, Inc. (01-01181 (KJC))

Gracoal II, Inc. (01-01182 (KJC))

Homco International, Inc. (01-01185 (KJC))

L B Realty, Inc. (01-01187 (KJC))

Litigation Management, Inc. (01-01188 (KJC))

Monolith Enterprises, Incorporated (01-01189 (KJC))

Monroe Street, Inc. (01-01190 (KJC))

MRA Holdings Corp. (01-01191 (KJC))

MRA Intermedco, Inc. (01-01192 (KJC))

MRA Staffing Systems, Inc. (01-01193 (KJC))

Southern Oil, Resin & Fiberglass, Inc. (01-01195 (KJC))

Axial Basin Ranch Company (01-01197 (KJC))

CC Partners (01-01198 (KJC))

Hayden-Gulch West Coal Company (01-01199 (KJC))

H-G Coal Company (01-01200 (KJC)).